FY2017

<u>Overview</u>

The Wayne Salary Adjustment Module (WSAM) form is designed to enable the University business units to access Banner data regarding their eligible groups of employees, enter merit award data, and track the cumulative total awards entered in comparison to the total Merit Pool. Once the data is completed, the salary increase information will automatically load into the WSAM sub-system and then into Banner.

Instructions for Data Entry on WSAM Form

NOTE: The WSAM Salary Form will reflect the updated Salary Band Structure for FY 2017.

TO BEGIN

For optimal performance use Google Chrome or Firefox.

Log into Academica and type WSAM in the search box. You will see Other Services appear under the Links section. Click on Other Services. WSAM will be at the bottom of the list.

If you need access to the WSAM Salary Form and don't have the appropriate Banner security, please have your authorizing management complete the Business Affairs Officer (BAO) - Access Request Form (available at http://computing.wayne.edu/banner/banner-access.php) and submit to SECURITY@lists.wayne.edu. You need to request the RAISESUNITS profile for WSAM.

SEARCH FORM INSTRUCTIONS

Enter EMPLOYEE GROUP (Non Represented), SCD (see SCD Description Code listing included in the mailing), EMPLOYEE SUBSET and DEPARTMENT. Click on the Search icon.

Wayne Sa	lary Adjustment Module	Home	Help	1 aa5595 ▼
Search				Change Role 🔻
Employee Group *	Select an Employee Group			
Frankrige Culture				
Employee Subset	All			
Department				
SCD *				
Q Search				

WSAM also allows you to select multiple departments or multiple SCD's. Click in the box for a drop-down list of choices.

₩ Wayne Sa	lary Adjustment Module	Home	Help	L aa5595 -
Search				Change Role ▼
Employee Group *	Non-Represented •			
Employee Subset	Non-Research •			
Department	× H8230 - Accounting × H6609 - Industrial Relations			
SCD *	x 10 - Health & Physical Education x 02 - College of Education]		
Q Search				

MAIN FORM INSTRUCTIONS

The form displays information in two main areas, the main window that initially appears when you enter the form and the sidebar window. The first time entering the form in a given session, the sidebar window may be accessed by clicking in any of the fields in the main window. After that, you need to use the open arrow icon in the top corner of the page to the right of the Cancel button to open the sidebar window. You may close the window by using the minimize arrow in the upper right hand corner of the sidebar screen.

The yellow columns on the main form are your data entry columns.

The form also allows you to sort individually on any column in the main window. Click on the column header to sort in ascending order. Clicking again will sort in descending order.

NRM14P						Save	Seancel	Schems	ke, Sandra
								ID	
Name	Individual Pool	Incr %	Merit to Base	Attachment	Final Salary	Perf Score	Use	SCD	Fine & Performing Arts
	Amt			Increase				ECLS	Non-rep Professional
Abel, Karin	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			Exempt
Black, Lillian	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E		Effective	05/01/2013
Cendrowski, Gary	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E		Nav. Marc	
Cooper, Shirley	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E		New Max	\$77,200.00
Duncan, Norah	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E		New	\$46,800.00
Ferguson, Joan	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E		Minimum	
Hart, Lezlie	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E		Pers Chg	05/01/2013
Johnson, Nicole	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E		Posn	N94923
Keashly, Loraleigh	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Kvoriak, Joseph	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Madigan, Brian	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Moldenhauer, Judith	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Persha, Marie	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Richardson, John	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Roelofs, Laura	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Schemske, Sandra	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Smith, Lynnetta	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Tini, Dennis	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			
Wolf, John	\$1,200.00	2.00%	\$1,200.00	\$0.00	\$61,200.00	OE - Objectives E			

The BATCHID automatically displays in the upper left-hand corner of the WSAM form.

The SAVE button saves any changes made to the main form. Save often to avoid to avoid losing data. Use the CANCEL button to exit the form. The following table describes all the columns in the main form in order of their appearance.

WSAM Form Field	Description
NAME	Displays employee's name
DEPT	The name of the department of the employee
NONREP AS OF	Employee has been in a non-represented
	position since this date. Only goes back as far
	as the beginning of Banner (10/1/2001).
LAST INC DATE	Date of the employee's most recent change in
	salary from the last MASAL. TERMI and MAEND are coded as N/A.
LAST INC AMT	Amount of the employee's most recent increase
	in salary from the last MASAL. TERMI and
	MAEND are coded as N/A.
LAST INC REASON	Reason for the employee's most recent change
	in salary from the last MASAL. TERMI and
	MAEND are coded as N/A.
ECLASS	Displays the employee's Employee Class
SALARY BAND	Displays the employee's salary band
APPT PCT	Displays the employee's appointment
	percentage. If the employee is less than full-time
	(less than 100% appointment), indicate on the
	WSAM Salary Form the actual merit award
	being recommended. Please provide the actual
	merit amount (not prorated) regardless of the funding source.
ANNUAL SALARY	Displays current total annual salary (base salary
	+ attachments)
ATTACHMENT SALARY	Displays all attachments summed together
BASE SALARY	Displays base salary only
INDIVIDUAL POOL AMOUNT	Display Merit Pool dollars for the employee
INCR %	Enter percentage amount for merit award. The
	form will calculate the dollar amount of the merit
	award.
MERIT TO BASE	Enter the total merit \$ amount. For an employee
	with an attachment, enter the sum of merit-to- base and the merit-to-attachment \$ amount. The
	form will calculate the percentage amount of the
	merit award.
	If the employee is <u>less than full-time</u> (less than
	100% appointment), indicate on the WSAM
	Salary Form the actual merit award being
	recommended, not prorated
ATTACHMENT INCREASE	Enter the merit-to-attachment \$ amount ONLY.
	For positions with multiple attachments, please
	forward an email to Daryl Bowen,
	aa5595@wayne.edu providing data (in this

	order): name of employee and ID; current attachment 1 and merit \$ amount; current attachment 2 and merit \$ For employees with <u>attachments</u> , the merit award may be split proportionately to the base salary and the attachment. For example, if an individual's total annual salary is \$50,000 (base salary is \$40,000 and the attachment is \$10,000) and a 1.0% merit is awarded. The base salary should be increased to \$40,400 (1.0%) and the attachment should be increased to \$10,100 (1.0%). The new total annual salary will be \$50,500. For employees who have multiple attachments, the WSAM Salary Form has summed the attachments.
FINAL SALARY	Calculates the new total annual salary (base salary + attachments)
PERF SCORE	Performance scores uploaded from Banner form PEAREVW.
USER COMMENTS	Enter information for any non-routine situation (i.e., an employee who will soon be leaving the University or who has transferred out of Non- Represented employee group).

The WSAM Salary Form shows the following boxes at the bottom of the screen. These fields display, for the selected group of employees, running totals to help you monitor the status of your cumulative award distribution compared to the Merit Dollar Pool.

\$0.00	\$925.00	2.88%	\$1,333.00	\$0.00	\$47,563.00	OE - Objectives E	10/11/2010	
\$12,000.00	\$2,859.00	2.00%	\$2,859.00	\$0.00	\$145,819.00	N - Narrative	09/12/1979	
\$10,100.00	\$2,626.00	2.89%	\$3,794.00	\$0.00	\$135,094.00	N - Narrative	07/01/2012	

Total Pool: \$31,521.00

Total Distributed: \$31,521.00

.00 Difference: \$0.00

SIDEBAR WINDOW

The first time entering the form in a given session, the sidebar window may be accessed by clicking in any of the fields in the main window. After that, you need to use the open arrow icon in the top corner of the page to the right of the Cancel button to open the sidebar window. You may close the window by using the minimize arrow in the upper right hand corner of the sidebar screen.

										0	Doe, Joh	n /
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											ID	
Name	Base Salary	Attachment Salary	Individual Pool Amt	Incr %	Merit to Base	Attachment Increase	Final Salary	Perf Score	Class Hire Date	U	SCD	Fine & Performing Arts
Doe, John	\$40,000.00	\$0.00	\$800.00	0.00%	\$0.00	\$0.00	\$40,000.00		10/28/2013		ECLS	Non-rep Professional Exempt
Doe, John	\$56,204.00	\$0.00	\$1,124.00	0.00%	\$0.00	\$0.00	\$56,204.00		07/22/2013		Effective.	10/28/2013
Doe, John	\$140,000.00	\$10,000.00	\$3,000.00	0.00%	\$0.00	\$0.00	\$150,000.00		07/01/2013		Effective	
Doe, John	\$55,000.00	\$0.00	\$1,100.00	0.00%	\$0.00	\$0.00	\$55,000.00		06/03/2013		New Max	\$62,900.00
Doe, John	\$48,480.00	\$0.00	\$970.00	0.00%	\$0.00	\$0.00	\$48,480.00		09/03/2012		New	New \$39,300.00 Minimum
Doe, John	\$121,200.00	\$10,100.00	\$2,626.00	0.00%	\$0.00	\$0.00	\$131,300.00		07/01/2012		Minimum	
Doe, John	\$39,968.00	\$0.00	\$799.00	0.00%	\$0.00	\$0.00	\$39,968.00		04/20/2012		Pers Chg	10/28/2013
Doe, John	\$50,750.00	\$0.00	\$1,015.00	0.00%	\$0.00	\$0.00	\$50,750.00		03/05/2012		Posn	N94330
Doe, John	\$46,230.00	\$0.00	\$925.00	0.00%	\$0.00	\$0.00	\$46,230.00		10/11/2010		Positi	
Doe, John	\$112,800.00	\$17,200.00	\$2,600.00	0.00%	\$0.00	\$0.00	\$130,000.00		09/01/2010			
Doe, John	\$103,017.00	\$0.00	\$2,060.00	0.00%	\$0.00	\$0.00	\$103,017.00		10/01/2008			
Doe, John	\$49,681.00	\$0.00	\$994.00	0.00%	\$0.00	\$0.00	\$49,681.00		03/05/2007			
Doe, John	\$64,644.00	\$0.00	\$1,293.00	0.00%	\$0.00	\$0.00	\$64,644.00		11/01/2005			
Doe, John	\$97,910.00	\$12,000.00	\$2,198.00	0.00%	\$0.00	\$0.00	\$109,910.00		06/20/2005			
Doe, John	\$84,005.00	\$2,000.00	\$1,720.00	0.00%	\$0.00	\$0.00	\$86,005.00		08/19/2004			
Doe, John	\$83,632.00	\$0.00	\$1,673.00	0.00%	\$0.00	\$0.00	\$83,632.00		03/27/2000			
Doe, John	\$46,230.00	\$0.00	\$925.00	0.00%	\$0.00	\$0.00	\$46,230.00		08/19/1997			
Doe, John	\$77,190.00	\$0.00	\$1,544.00	0.00%	\$0.00	\$0.00	\$77,190.00		08/18/1997			
Doe, John	\$98,657.00	\$4,040.00	\$2,054.00	0.00%	\$0.00	\$0.00	\$102,697.00		08/28/1990			
Doe, John	\$73,304.00	\$0.00	\$1,466.00	0.00%	\$0.00	\$0.00	\$73,304.00		08/28/1988			
Doe, John	\$130,960.00	\$12,000.00	\$2,859.00	0.00%	\$0.00	\$0.00	\$142,960.00		09/12/1979			

The sidebar window provides the following additional information for each employee: ID, SCD description, Employee Class description, effective date of the assignment in the pool, new salary band maximum, and new salary band minimum, personnel change date of the assignment in the pool and position number. There are no data entry fields in the sidebar window.

SAVE the WSAM Salary Form:

Each time you enter data and complete a work session, you should use the "Save" button.

You can then return to the Form and revise your data up until the due date. After the due date of **March 17, 2017** you will no longer be able to update the **WSAM Salary Form**.

CANCEL to exit WSAM.

Instructions for Creating COGNOS Reports

There are three COGNOS Reports for Non-Represented Employees and the purpose of each report is briefly described below:

- WSAM001 WSAM Wayne Salary Adjustment Module Pool Report creates a spreadsheet for allocating merit awards and tracking the merit pool availability. This is a planning tool only, the final results must be entered in WSAM Salary Form where the data will be uploaded into Banner.
- WSAM002 WSAM Wayne Salary Adjustment Module Increases Report by SCD for Salaried Employees after merit amounts have been applied, this report can be produced for a final group record of the results for your units after April 13th.
- WSAM003 Notice of WSAM Wayne Salary Adjustment Module Increase for Salaried Employees – after merit amounts are approved and finalized, this report generates individual letters for employees in the specified group, which can be used to communicate merit awards to individual employees. This report may be run after April 13th.

NOTE: Specific to the WSAM process, COGNOS will be refreshed immediately.

The following instructions describe the basic steps for producing any of the COGNOS reports.

- 1) Enter <u>https://bireporting.wayne.edu</u> in to your browser.
- 2) Log on to Enterprise Analytics and Information System
- 3) Under My Content select My home
- 4) Go to Human Resources/Public Folder/Standard Certified Reports/Pay & Classification
- 5) Select WSAM001 WSAM Wayne Salary Adjustment Module Pool Report
- 6) Select a format: use PDF (for hardcopy print-out) or CSV or Excel (for data file)
- 7) Run CSV format for a data file you can manipulate
- 8) Select your parameters: Batch ID, SCD, Dept, Group (same as for WSAM Form)
- 9) Hit the Finish button to run the job
- 10) Select "Open" file
- 11) After the data appears, "Save As" as an EXCEL FILE
- 12) Open your EXCEL FILE, add formulas for sums so you can track the merit pool distribution
- 13) Save EXCEL FILE.