



One-on-one guidance from Fidelity.  
**We can help make your future plans possible.**



Fidelity has over 68 years of investing experience, and as a leading retirement provider to higher education institutions, we're committed to helping you meet your goals.

Paul Schmidt, your dedicated Fidelity Workplace Planning and Guidance Consultant, is ready to help you:

- Manage your retirement savings goals
- Review investment choices
- Build a plan that's easy to put into action

Paul will be at your location on the following dates. Please consider bringing relevant account statements and any paperwork to help address your questions and needs.

Location	Date	Time
Faculty Administration Building, Room 2351	01/27/2016	8:45 a.m.–5:00 p.m.
Scott Hall, Room 2311	01/28/2016	<i>All appointments are 45 minutes</i>
Academic Admin Building 3 <sup>rd</sup> Floor Benefits Room 3634	01/29/2016	
Academic Admin Building 3 <sup>rd</sup> Floor Benefits Room 3634	02/08/2016	
Faculty Administration Building, Room 2351	02/16/2016	
Scott Hall, Room 2311	02/17/2016	
Academic Admin Building 3 <sup>rd</sup> Floor Benefits Room 3634	02/18/2016	
Faculty Administration Building, Room 2351	02/24/2016	
Scott Hall, Room 2311	02/25/2016	
Faculty Administration Building, Room 2351	03/07/2016	
Scott Hall, Room 2311	03/15/2016	
Academic Admin Building 3 <sup>rd</sup> Floor Benefits Room 3634	03/16/2016	
Faculty Administration Building, Room 2351	03/17/2016	
Scott Hall, Room 2311	03/23/2016	
Academic Admin Building 3 <sup>rd</sup> Floor Benefits Room 3634	03/24/2016	

Appointments are required. Unfortunately, walk-ins cannot be accommodated. We urge you to schedule an appointment at a time that is convenient for you.

**Paul Schmidt**, a Fidelity Workplace Planning and Guidance Consultant since 2015, has more than 18 years with the company. He was previously a financial consultant at Fidelity's Novi, Michigan, Investor Center. A CERTIFIED FINANCIAL PLANNER™ certificant, investment advisor representative, registered securities representative, and licensed insurance representative, Paul holds a bachelor's degree in public administration from Miami University, Oxford.

**Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.**

Guidance provided is educational.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

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**Schedule a free one-on-one appointment.**

Call:  
**800.642.7131**

Register online:  
**getguidance.fidelity.com**



**Your Fidelity Workplace Planning and Guidance Consultant:**

Paul Schmidt